



Stockholm, June 14, 2019

Röko announces the close of its capital raise at SEK 2.7 billion

Röko AB has successfully held a first and final close at SEK 2.7 billion on June 14, 2019 following a swift capital raising process. The vast majority of the capital is derived from private individuals and family offices, of which many from the founders' wide network of friends and acquaintances. In total, some 130 investors have made capital commitments with the average investor committing SEK 20m and the median investor SEK 5m. The largest investor has committed SEK 300m and an additional six investors have committed SEK 100m or more.

Röko launched the capital raising process at the end of April 2019. As previously communicated, Röko has rapidly built up capital commitments from investors and as the process accelerated further, the decision was made that this first close would also be the final close.

"We are very pleased that we have been able to raise capital in such a short amount of time. This has several advantages for Röko as it allows us from now on to focus solely on investments and generating value for Röko. It also resonates well with Röko's philosophy to focus on speed and simplicity." says Tomas Billing.

"We are very grateful that our investors are entrusting us with their capital to build this company. We are fully committed to delivering on their high expectations." says Fredrik Karlsson.

Röko was established by Fredrik Karlsson and Tomas Billing in April 2019. The company will focus on investing in medium sized companies in Europe with a long track record of profitability.

Gernandt & Danielsson is serving as legal advisor and SEB is serving as financial advisor to Röko in relation to the establishment and capital raising.

Questions will be answered by:

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